



Unique Identifier: _____
Date of Contact: _____

Application/Referral Form

Check the services you are requesting:

Katie's Place Day Support ___ Community Engagement ___ Community Guide ___
Supported In-Home ___ Independent Living Supports ___ Achieve Employment ___ Therapeutic
Consultation ___

Legal Name: _____

Preferred Name: _____ Age: _____

Date of Birth: _____ Marital Status: _____ Gender: _____

Address: _____ Phone #: _____

SSN: _____ Medicaid #: _____

Other Insurance: _____ Policy #: _____

Legal Guardian or Authorized Representative (Please check one, if applicable):

Name: _____

Address: _____

Phone #: _____

Reason for Service Request: _____

Name of Referring Agency: _____

Case Manager/Support Coordinator Name: _____

- Phone #: _____ Address: _____
- CSB's NPI #: _____

Information needed from Referring Agency:

- Diagnosis code: _____
- Date of Psychological: _____
- Date of Level of Functioning Assessment: _____
- Disposition of the Individual including referral to other services for further assessment,

placement on a waiting list for services, or admission to the services:

Completed by: _____ Date: _____